



No. HO- 094/2556

July 15, 2013

Subject: Notification of the resolutions of the Meeting of Warrant-holders No. 1/2013

Attention: President

The Stock Exchange of Thailand

Whereas, SPCG Public Company Limited (the "Company") convened Meeting of Warrant-holders No. 1/2013 on Monday July 15, 2013 at 2 p.m. at Bu-Nga Room, 3rd Floor, Golden Tulip Sovereign Hotel Bangkok, No. 92 Soi Saengcham, Rama 9 Road, Huay Kwang, Bangkok,

Miss Wandee Khunchornyakong was Chairperson of the Meeting

The Chairperson announced the meeting had total 74 Unitholders (present in person and proxy representing) Unit in total 166,048,684 equivalent to 59.3032 % of 279,999,581 Units.

The Meeting of Warrant-holders No. 1/2013 had resolved the significant matters which were summarized as follows:

1. Approval of amendments regarding the date of claim of right ,based on warrants, from the previously assigned date to exercise the right to purchase the shares of SPCG Public Company Limited no.1 (SPCG-W1) ("Warrant") of 279,999,581 units. The date of exercise, which was previously scheduled as the date of the third anniversary of the issuance of the warrants (March 2nd, 2015), is to be moved to the following 3 time periods.

1st Period: 25th -31st July 2013

2nd Period: 26th – 30th August 2013

3rd Period: 24th – 30th September 2013

and in case the exercise date is the holiday of the Stock of Exchange of Thailand, the date is to be moved to the last working day before the exercise date.

The Meeting proposed to authorize the Chief Executive Officer to be empowered to perform any necessary and appropriate matters related to the exercise of warrants.

with the following voting results;

Approved	168,255,184	votes, equal to	99.9982	Percent
Disapproved	3,000	votes, equal to	0.0017	Percent
Abstained	0	votes, equal to	0	Percent



SPCG Public Company Limited
บริษัท เอสพีซีจี จำกัด (มหาชน)

From all votes of Warrant-holders 168,258,184 who attended and had the right to exercise their votes at the Meeting.

Note No invalid ballot in this agenda item

Please be informed accordingly and further distribute to the investors.

Yours sincerely,

(Miss Wandee Khunchornyakong)

Chief Executive Officer