



SPCG Public Company Limited
บริษัท เอสพีซีจี จำกัด (มหาชน)

No. HO –124/2556

August 19, 2013

Subject: Notification of the Schedule for the Exercise of Warrants to Purchase Ordinary Shares of SPCG PLC. (Last Period)

To: President, The Stock Exchange of Thailand

The Extraordinary General Meeting of Shareholders No.1/2013 of SPCG Public Company Limited (SPCG) and the Warrant Holders Meeting No.1/2013 (SPCG-W1) held on July 15, 2013 approved to amend the exercise date of SPCG-W1 to be 3 periods as follow;

1st period: July 25 – 31, 2013

2nd period: August 26 – 30, 2013

3rd period: September 24 – 30, 2013 (last period)

The Company would like to inform the details concerning the exercise of SPCG-W1 to purchase ordinary shares of the Company for the 3rd period (last period) as follow;

1. Notification period : September 9 – 23, 2013 at 9.00 am – 3.30 pm

The last day for submission of the Exercise Notification Form for the 3rd period (last period)

- Within 3.30 p.m. of September 23, 2013, For Payment by money transferred

- Within 11.00 a.m. of September 19, 2013, For Payment by personal cheque, cashier cheque or bank draft

2. Exercise date : September 24 – 30, 2013 (Business day only)

3. Date to close the Register Book to suspend transfer of SPCG-W1 : September 3 – 30, 2013 which is longer than 21 days prior to the Final Exercise Date. This is because the Company intends to suspend transfer of Warrants until the last period for the exercise of Warrant ends. The extension of the period for closing the Register Book has no affect to the right of Warrant Holders to exercise Warrants.



4. Period to suspend the trading of SPCG-W1 (SP) : To perform in line with the clearing and settlement system of the Stock Exchange of Thailand, the company will request the Stock Exchange of Thailand suspend the trading of SPCG-W1 in the Stock Exchange of Thailand or post SP sign during August 29, 2013 to September 30, 2013.
5. Expire of SPCG-W1 : After the last period for the exercise of Warrant which is during September 24 – 30, 2013, SPCG-W1 will be expired and will no longer be listed securities in the Stock Exchange of Thailand from October 1, 2013 onwards. As a result, SPCG-W1 holders who do not exercise their warrants during the final exercise period will not be able to exercise their warrants and such warrants will expire.
6. Exercise ratio : 1 unit of warrant for 1 ordinary share
7. Exercise Price : Baht 1 per share
8. Contact Place for the Exercise : SPCG Public Company Limited
United Tower 14th Floor,
333/20 Soi Sukhumvit 55 (Thonglor) Sukhumvit Road,
Klongton Nua, Wattana, Bangkok
Tel: (662) 712-9501-5
Fax: (662) 712-7383-4
9. Procedures for Exercise of Right under the Warrants
- (a) The Warrant holders can ask for the Exercise Notification Form to exercise their rights to purchase the Company's ordinary share. In case that Warrants are in the scripless system, the Warrant Holders intending to exercise their rights shall contact the securities companies acting as their broker and fill in the application forms for the issuance of Warrants or warrant Certificates in accordance with the requirements of the SET. The securities companies will request the TSD for issuance of warrants or warrant certificates to be used as evidence for the exercise of warrant rights, as stated above.



(b) Warrant Holders who wish to exercise their rights shall comply with the conditions to exercise the warrants, by proceeding and sending the following documents to the company at the aforementioned contact place for the exercise as specified above.

- 1) A completed exercise notification form to purchase ordinary shares that is filled out duly, correctly and clearly in all items with the warrant holders' signature that is sent to the company within the notification period or within the final notification period.
- 2) The warrants certificates or the warrants substitute, in form that prescribed by the SET, bearing signature of the warrants holders representing the relevant number of warrants as specified in the exercise notification form.
- 3) Payment Documents for Ordinary Share Subscription

The warrant holders shall make a payment in full for the number of exercised warrants as specified in the Exercise Notification Form. The warrant holders may choose the following subscription payment methods and enclose the payment documents as follows:

3.1 Payment by Money Transferred

- Account name: "Subscription Account for SPCG Public Company Limited's Ordinary Share" Kasikorn Bank Public Company Limited, Sukumvit 55(Tonglor 20) Branch Saving account No. 622-0-27172-1

Please enclose evidence of money transfer on each exercise date

3.2 Payment by Personal Cheque, Cashier Cheque or Bank Draft

- Personal cheque, cashier cheque or bank draft shall be crossed "A/C Payee only" and made payable to "Subscription Account for SPCG Public Company Limited's Ordinary Share" which shall be collectible only by the clearing house in Bangkok
- Such personal cheque, cashier cheque or bank draft shall be dated the same as the subscription date and submitted to the company within 11.00 am. on 2 business days prior to each exercise date.
- The exercise of rights to purchase ordinary shares will be valid only if the payment is collected in full. In the event that the payment cannot be collected in accordance with the amount indicated in the exercise notification form, it shall be



deemed that warrant holders intend to cancel such exercise of rights, and the Company shall be correspondingly allowed to cancel the exercise of rights.

4) The warrant holders shall be responsible for the payment of all taxes, stamp duties, official fees and registration fees arising from the exercise of their Warrants.

5) Evidence supporting the exercise

5.1 Thai Individual : A certified true copy of the valid Identification Card or Civil Servant Identification or State Enterprise Employee Card which is not expired (in case of changes of name/last name which causes such name/last name to be different from the one stated in the warrants, attach official documents issued by relevant government agencies, such as the name change notification or others).

5.2 Foreign Individual : A certified true copy of valid Alien Certificate or passport which is not expired.

5.3 Thai Juristic Person : A copy of the most updated company affidavit issued by the Ministry of Commerce within 1 year from the date of submitting the exercise notification form certified by the company's authorized director(s), and certified true copy of the verification document(s) of such authorized director(s) in accordance to 1) or 2).

5.4 Foreign Juristic Person : A copy of the certificate of incorporation certified by the Notary public of the country issuing such certificate and certified by the authorized director(s), and certified true copy of the verification document(s) evidence supporting the identity of such authorized director(s) in accordance to 1) or 2)



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5.5 Custodian : A copy of the certificate of incorporation certified by the Notary public of the country issuing such certificate along with the evidence of appointment of such custodian, the power of attorney (if applicable), and certified true copy of the verification document(s) evidence supporting the identity of such authorized director(s) in accordance to 5.1 or 5.2 above.

In this regard, if the Warrant Holders do not provide such evidence supporting the share subscription as mentioned above, the company reserves the right to deem that such warrant holders choose not to exercise the warrants. However, the Company also reserves the right to determine whether the warrant holders could exercise such Warrants

Please be informed accordingly

Yours Sincerely,

(Mr.Somsak Khunchornyakong)

Director