



No. \_\_\_\_\_

## Subscription Form for Warrants Exercise of Ordinary Shares

### SPCG Public Company Limited

The exercise ratio is warrant 1 unit per 1 ordinary share with the exercise price of Baht 1.00 per share.

Date to notify the intention to exercise \_\_\_\_\_

Warrant Holder registration No. \_\_\_\_\_

To SPCG Public Company Limited ("Company"),

I/we, (please specify the type of subscriber)

Thai natural person Identification No. \_\_\_\_\_  Foreign natural person Alien Registration No./Passport No. \_\_\_\_\_  
 Thai juristic person Company Registration No. \_\_\_\_\_  Foreign juristic person Company Registration No. \_\_\_\_\_

Name  Mr.  Mrs.  Ms.  Other \_\_\_\_\_ Gender  Male  Female Address No. \_\_\_\_\_ Moo \_\_\_\_\_ Soi \_\_\_\_\_

Subdistrict \_\_\_\_\_ District \_\_\_\_\_ Province \_\_\_\_\_ Postal code \_\_\_\_\_ Telephone \_\_\_\_\_

Email \_\_\_\_\_ Nationality \_\_\_\_\_ Occupation \_\_\_\_\_ Date of birth (A.D.) \_\_\_\_\_

Taxpayer Identification No. \_\_\_\_\_ Type of tax payment  Deductible  Not deductible

As a holder of the warrant(s) of the Company, I/we hereby express my/our intention to exercise the right to purchase the ordinary shares of the Company as follows:

Number of warrants to be exercised (units)	Number of the ordinary shares received from exercised warrants (securities)	Exercise price (baht per share)	Total payment for subscription (baht)	Amount (in words)
		1.00		

I/we have made payment for the subscription by:

 Deposit to the saving account of Kasikorn Bank Public Company Limited, Sukhumvit 55 (Tonglor 20) Branch, Account No. 600-2-07170-1, Account named "Subscription Account for SPCG Public Company Limited's Ordinary share", and delivered a copy of the deposit slip.

 Cheque  Cashier check  Bank draft

Cheque No. \_\_\_\_\_ Dated \_\_\_\_\_ Bank \_\_\_\_\_ Branch \_\_\_\_\_

That could be cashed in Bangkok only and made payable to the account "Subscription Account for SPCG Public Company Limited's Ordinary share".

I/we deliver the warrant certificate or the substitute and will receive the part of the warrants not exercised (if any) as follows:

Warrant certificate or substitute delivered		Number of warrants not exercised (if any) (units)
No.	Amount (units)	

I/we will receive the part of the warrants not exercised (if any):

 Issue a certificate for the allotted shares in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and assign \_\_\_\_\_ TSD Member No. \_\_\_\_\_ to deposit the paid shares with Thailand Securities Depository Co., Ltd. for my/our Securities Trading Account No. \_\_\_\_\_ maintained with that TSD member.

 Issue a certificate for the allotted shares in my/our name and proceed with one of the following methods:

 I/we collect the certificate at the principal office of the Company.

 I/we authorize another person to collect the certificate at the principal office of the Company and submit the power of attorney along with the Subscription Form.

 The Company delivers the warrants not exercised to me/us to the address specified above by registered mail within 14 business days after the end of the exercise date.

 Issue a certificate for the allotted securities in the name of "Thailand Securities Depository Co., Ltd." and deposit those securities with Thailand Securities Depository Co., Ltd. In the issuer account number 600 for my/our name (for withdrawal as a security certificate, the subscriber must pay fee at the rate of 65 baht (exclusive of value added tax) a transaction.

If I am allotted the paid ordinary shares, I agree to have either one of the following be executed (the subscriber to choose only one box).

 Issue the certificate for the allotted shares in the name of "Thailand Securities Depository Co., Ltd. for Depositor" and assign \_\_\_\_\_ TSD Member No. \_\_\_\_\_ to deposit the paid shares with Thailand Securities Depository Co., Ltd. for my/our Securities Trading Account No. \_\_\_\_\_ maintained with that TSD member.

 Issue the certificate for the allotted shares in my/our name and have the certificate delivered to me/us by registered mail within 15 business days after the end of the exercise date.

 Issue a certificate for the allotted securities in the name of "Thailand Securities Depository Co., Ltd." and deposit those securities with Thailand Securities Depository Co., Ltd. In the issuer account number 600 for my/our name (for withdrawal as a security certificate later, the subscriber must pay fee at the rate of 65 baht (exclusive of value added tax) a transaction.

I/we hereby undertake and agree to buy the ordinary shares in the number allotted by the Company and shall not revoke this subscription. However, if I/we do not return this duly completed subscription form and pay for the subscription to the Company within the subscription period or cheque/draft/bill of exchange has not been honored, I/we shall be deemed to have not exercised the warrants.

Signed \_\_\_\_\_ Subscriber

(\_\_\_\_\_)

#### Subscription Form for Warrants Exercise of Ordinary Shares of SPCG Public Company Limited (This section must be filled by the Warrant Holder)

Subscription No. \_\_\_\_\_

SPCG Public Company Limited received payment from (Name of subscriber) \_\_\_\_\_ for exercising the rights of the warrants to purchase the ordinary shares of the Company and delivered the warrants amounting \_\_\_\_\_ units and the number of warrants intended to exercise are \_\_\_\_\_ units, totaling \_\_\_\_\_ baht, and the number of warrants not exercised \_\_\_\_\_ units

Payable by  Deposit  Cheque  Cashier check Cheque No. \_\_\_\_\_ Date \_\_\_\_\_ Bank \_\_\_\_\_ Branch \_\_\_\_\_

If the subscriber is allotted the paid ordinary shares, the subscriber agrees that one of the following be executed:

 Issue the ordinary share certificate in the name of "Thailand Securities Depository Co., Ltd. for Depositor", TSD Member No. \_\_\_\_\_ Securities Trading Account No. \_\_\_\_\_

 Issue the ordinary share certificate in the name of the subscriber within 15 business days after the exercise date.

 Issue the ordinary share certificate in the name of "Thailand Securities Depository Co., Ltd." and deposit those securities under the issuer account No. 600 for my/our name.

Authorized Officer \_\_\_\_\_

BROKER			
PARTICIPANT NO.	COMPANY NAME	PARTICIPANT NO.	COMPANY NAME
002	TISCO SECURITIES COMPANY LIMITED	029	KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED
003	COUNTRY GROUP SECURITIES PUBLIC CO.,LTD.	030	I V GLOBAL SECURITIES PUBLIC CO., LTD.
004	DBS VICKERS SECURITIES (THAILAND) CO.,LTD	032	KTB SECURITIES (THAILAND) COMPANY LIMITED
005	CIMB SECURITIES INTERNATIONAL (THAILAND) PUBLIC COMPANY LIMITED	033	FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
006	PHATRA SECURITIES PUBLIC COMPANY LIMITED	034	PHILLIP SECURITIES (THAILAND) PUBLIC CO.,LTD.
007	CIMB SECURITIES (THAILAND) COMPANY LIMITED	038	UNITED SECURITIES PUBLIC COMPANY LIMITED
008	ASIA PLUS SECURITIES PUBLIC COMPANY LIMITED	048	AIRA SECURITIES PUBLIC COMPANY LIMITED
010	MERRILL LYNCH SECURITIES (THAILAND) LIMITED	200	MAYBANK KIM ENG SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
011	KASIKORN SECURITIES PUBLIC COMPANY LIMITED	211	UBS SECURITIES (THAILAND) LTD.
012	SIAM CITY SECURITIES CO LTD	213	CIMB-GK (THAILAND) SECURITIES CO., LTD.
013	KGI SECURITIES (THAILAND) PUBLIC CO.,LTD.	221	MERCHANT PARTNERS SECURITIES PUBLIC COMPANY LIMITED
014	CAPITAL NOMURA SECURITIES PUBLIC CO.,LTD.	224	BUALUANG SECURITIES PUBLIC COMPANY LIMITED
015	ACL CREDIT SECURITIES COMPANY LIMITED	225	CLSA SECURITIES (THAILAND) LTD.
016	THANACHART SECURITIES PUBLIC COMPANY LIMITED	229	JPMORGAN SECURITIES (THAILAND) LIMITED
019	KIATNAKIN SECURITIES CO.,LTD.	230	GLOBLEX SECURITIES COMPANY LIMITED
022	TRINITY SECURITIES CO.,LTD.	244	MACQUARIE SECURITIES (THAILAND) LIMITED
023	SCB SECURITIES CO.,LTD.	247	CREDIT SUISSE SECURITIES (THAILAND) LTD.
026	UOB KAY HIAN SECURITIES (THAILAND) PUBLIC CO.,LTD.	248	KT ZIMCO SECURITIES COMPANY LIMITED
027	OSK SECURITIES (THAILAND) PUBLIC COMPANY LIMITE	924	FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
SUB-BROKER			
236	TISCO BANK PUBLIC COMPANY LIMITED	243	TSFC SECURITIES PUBLIC COMPANY LIMITED
242	CITICORP SECURITIES (THAILAND) LIMITED	245	THANCHART BANK PUBLIC COMPANY LIMITED
CUSTODIAN			
301	CITIBANK, N.A. - CUSTODY SERVICES	328	BANK OF AYUDHYA PUBLIC COMPANY LIMITED
302	THE SIAM COMMERCIAL BANK PUBLIC CO.,LTD.	329	TMB BANK PUBLIC COMPANY LIMITED
303	BANGKOK BANK PUBLIC COMPANY LIMITED-CUTODY	330	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD. BKK.-BOND
304	THE HONGKONG AND SHANGHAI BANKING CORP., LTD. BKK.	334	TFSC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
305	THE KRUNG THAI BANK PUBLIC CO.,LTD.	336	KIATNAKIN BANK PUBLIC COMPANY LIMITED
308	KASIKORNBANK PUBLIC COMPANY LIMITED	337	TMB BANK PUBLIC COMPANY LIMITED
311	CALYON BANK	339	TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
312	STANDARD CHARTERED BANK (THAI) PUBLIC CO.,LTD.	340	JPMORGAN CHASE BANK (BOND TRADING)
315	SIAM CITY BANK PUBLIC COMPANY LIMITED FOR SECURITIES DEPOSITOR	341	THE SIAM INDUSTRIAL CREDIT PUBLIC COMPANY LIMITED
316	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	342	FINANSA CREDIT LTD.
320	DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	343	CIMB THAI PUBLIC COMPANY LIMITED
324	UNITED OVERSEAS BANK PUBLIC COMPANY LIMITED	410	BANK OF AYUDHYA PUBLIC COMPANY LIMITED FOR TREASURY
326	THE ROYAL BANK OF SCOTLAND N.V.,BANGKOK BRANCH		

